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PATENT

Attorney Docket No. 233752
Client Reference No. P031450US

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

BISHOP et al.

Art Unit: Unassigned

Application No. Unassigned

Examiner: Unassigned

Filed: February 7, 2005

For: PREPARATION OF TYPE II PNEUMOCYTES
FROM STEM CELLS


SUBMISSION OF SEQUENCE LISTING

Mail Stop PCT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

In accordance with the requirements of 37 CFR 1.821-1.825, a sequence listing is being submitted as part of the patent application. The sequence listing is in the form of both a paper copy and a computer readable copy on a computer diskette. The undersigned hereby verifies that the content of the paper copy and the computer readable copy, as concurrently being submitted, are the same.

Respectfully submitted,



John Kilyk, Jr., Reg. No. 30,763
LEYDIG, VOIT & MAYER, LTD.
Two Prudential Plaza, Suite 4900
180 North Stetson Avenue
Chicago, Illinois 60601-6780
(312) 616-5600 (telephone)
(312) 616-5700 (facsimile)

Date: February 7, 2005